

September 02, 2024

Scheme of Arrangement in the nature of merger / amalgamation of Natroyal Industries Private Limited ("Transferor Company") with Royal Cushion Vinyl Products Limited ("Transferee Company") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder ("Scheme")

Details of payment of processing fees to BSE

Particulars	Response
Complete Name of the remitter entity / person	Royal Cushion Vinyl Products Limited
Address of the entity / person	60 CD "Shlok", Government Industrial Estate, Charkop, Kandivali (West), Mumbai 400067, Maharashtra, India.
Date of remittance of fee	September 03, 2024
Fee remitted (INR)	4,32,000
Transaction Reference no.	2200208919410
GST Amount (INR)	72,000
GST Registration No.	24AAACR5308P1Z7
Name as appearing in GST Registration	Royal Cushion Vinyl Products Limited

Breakup of Fees remitted

Processing fees	4,00,000
Add: GST @18%	72,000
Total	4,72,000
Less: TDS @10%	40,000
Net Fees remitted	4,32,000

Temporary Receipt

Received From	ROYAL CUSHION VINYL PRODUCTS LTD.-\$
Process Type	Scheme
Fee Type	BSE Listing Processing Fees
Receipt Amount	432000.00
Bank	Bank of Baroda Corporate Banking
Receipt Date	03-09-2024 03:04:01 PM
Invoice No	2024090341209996
Reference No	2200208919410
Status	Transaction successful
Email Registered	deepti.sheth@natroyalgroup.com
Mobile Registered	9664728864

September 04, 2024

Scheme of Arrangement in the nature of merger / amalgamation of Natroyal Industries Private Limited (“Transferor Company”) with Royal Cushion Vinyl Products Limited (“Transferee Company”) and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder (“Scheme”)

Working of Processing fee (non-refundable) payable to SEBI:

0.1% of the paid-up share capital of the listed / transferee / resulting company, whichever is higher, post sanction of the proposed scheme, subject to a cap of INR 5,00,000

Paid-up Share Capital of the Transferee Company, RCVPL post sanction of the Scheme:

Sr. No.	Particulars	Amount
I	Equity Share Capital	
	8,58,41,247 (Eight Crores Fifty-Eight Lakhs Forty-One Thousand Two Hundred and Forty-Seven) Equity shares of face value of INR 10/- (Indian Rupees Ten Only)	85,84,12,470
II	Preference Share Capital	
	84,99,592 (Eighty-Four Lakhs Ninety Nine Thousand Five Hundred Ninety Two) Non-convertible Redeemable Preference Shares of INR 10/- (Indian Rupees Ten Only) each fully paid up	8,49,95,910
	Total paid-up share capital, post sanction of the proposed Scheme	94,34,08,380
	0.1% of the paid-up share capital	9,43,408

Fees paid to SEBI through RTGS on September 03, 2024 **5,90,000**
(Acknowledgment enclosed below)

Breakup of Fees remitted

Processing fees 5,00,000
Add: GST @18% 90,000
Total **5,90,000**

The payment made to SEBI on Wed Sep 04 15:34:00 IST, 2024 for amounting **590000** with payment reference id **YBBC2429219775** and bank reference id 1418428262 is in **SUCCESS** state. You can view the payment details by visiting "Payment History" tab on Payments Page.

 **Success:** Your request completed successfully. 